

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

Table with 6 rows and 2 columns. Rows include: Fair market value of assets not used, Average monthly fair market value of securities, Average of monthly cash balances, Fair market value of all other assets, Total, Reduction claimed for blockage, Acquisition indebtedness, Subtract line 2 from line 1d, Cash deemed held for charitable activities, Net value of noncharitable-use assets, Minimum investment return.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here [ ] and do not complete this part.)

Table with 7 rows and 2 columns. Rows include: Minimum investment return from Part X, line 6; Tax on investment income for 2017; Income tax for 2017; Add lines 2a and 2b; Distributable amount before adjustments; Recoveries of amounts treated as qualifying distributions; Add lines 3 and 4; Deduction from distributable amount; Distributable amount as adjusted.

Part XII Qualifying Distributions (see instructions)

Table with 6 rows and 2 columns. Rows include: Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes; Expenses, contributions, gifts, etc.; Program-related investments; Amounts paid to acquire assets used; Amounts set aside for specific charitable projects; Qualifying distributions; Foundations that qualify under section 4940(e); Adjusted qualifying distributions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.